

**IN THE UNITED STATES DISTRICT COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

----- X  
:  
LCSI HOLDINGS, LLC, WILMINGTON, :  
LUCERNE BRANCH and LACHMAN :  
CONSULTANT SERVICES, INC., :  
:  
Plaintiffs, :  
:  
v. : Case No.: 1:19-cv-05304-GBD  
:  
THERAPURE BIOPHARMA, INC., :  
CATALYST FUND LIMITED :  
PARTNERSHIP II, and THE CATALYST :  
CAPITAL GROUP, INC. :  
:  
Defendants. :  
----- X

**NOTICE OF APPEARANCE**

PLEASE TAKE NOTICE that Matthew A. Katz hereby appears as counsel for Defendants Catalyst Fund Limited Partnership II and The Catalyst Capital Group, Inc. in the above-captioned action and that all papers in this action should be served upon her at the address listed below. The above-named Defendants expressly reserve all rights and defenses, whether jurisdictional, procedural, substantive, or otherwise, including lack of personal jurisdiction.

I certify that I am admitted to practice before this Court.

Dated: New York, New York  
July 5, 2019

SCHINDLER COHEN & HOCHMAN LLP

/s/ Matthew A. Katz  
Matthew A. Katz  
100 Wall Street, 15<sup>th</sup> Floor  
New York, New York 10005  
T: (212) 277 6315  
F: (212) 277 6333  
mkatz@schlaw.com

*Attorney for Defendants Catalyst Fund Limited  
Partnership II and The Catalyst Capital Group, Inc.*